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3 April 2014

ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

NON-RENOUCEABLE ENTITLEMENT ISSUE ALLOTMENT

Emmerson Resources Limited (Company) is pleased to announce the allotment of 65,525,991 shares pursuant to the successful completion of its non-renounceable entitlements issue and confirms that the shares have been allocated into the Issuer and Chess sponsored sub-register.

The date of allotment is 3 April 2014 and the number of securities for which quotation is sought is 65,525,991 fully paid ordinary shares in accordance with the Appendix 3B lodged on 24 February 2014.

The issued capital of the Company following allotment is:

Quoted Securities:

327,629,954 fully paid ordinary shares (ASX: ERM)

Unquoted Securities:

2,681,250 Performance Rights (exercise price Nil)

Attached are a statement setting out the names of the 20 largest holders of ordinary shares and the percentage held by each, and a distribution schedule setting out the number of holders in each category after the completion of the entitlements issue.

For and on behalf of
Emmerson Resources Limited

A handwritten signature in black ink, appearing to read 'T Verran', written over a horizontal line.

Trevor Verran
Company Secretary

TOP 20 HOLDERS OF ORDINARY SHARES AS AT 3 APRIL 2014

	Number of Shares	% of Issued
HSBC Custody Nominees (Australia) Limited - A/C 3	75,496,026	23.04%
Old Blood And Guts Pty Ltd	30,000,000	9.16%
Chinova Resources Pty Ltd	22,610,000	6.90%
National Nominees Limited	11,663,442	3.56%
Mr Timothy Arthur Kestell	7,670,038	2.34%
Desertfox Pty Ltd	7,375,000	2.25%
J P Morgan Nominees Australia Limited	6,324,940	1.93%
Mr Simon Andrew	5,136,029	1.57%
Kurraba Investments Pty Ltd	5,000,000	1.53%
Shorlane Pty Ltd <Jolma Super Fund A/C>	4,687,500	1.43%
Mr Ross Campbell Williams <Williams Trading A/C>	4,000,000	1.22%
Mr Bruce Graham	3,750,000	1.14%
BNP Paribas Noms (NZ) Ltd <Drp>	3,582,840	1.09%
Mr Ross Campbell Williams & Mrs Nicola Ann Williams <Williams Super Fund A/C>	3,000,000	0.92%
Equity Trustees Limited <Lowell Resources Fund A/C>	2,875,000	0.88%
Zero Nominees Pty Ltd	2,483,573	0.76%
Willstreet Pty Ltd	2,475,000	0.76%
HSBC Custody Nominees (Australia) Limited-Gsco Eca	2,339,644	0.71%
Peter Pynes & Lara Pynes <Pynes Super Fund A/C>	2,284,093	0.70%
Mr Robert Trevor Bills	2,223,125	0.68%
Total	204,976,250	62.56%

DISTRIBUTION SCHEDULE OF ORDINARY SHARES AS AT 3 APRIL 2014

	Number of Holders	Number of Shares	% of Issued
1 - 1,000	26	3,013	0.00%
1,001 - 5,000	189	673,715	0.21%
5,001 - 10,000	211	1,736,870	0.53%
10,001 - 100,000	760	30,654,293	9.36%
100,001 and over	298	294,562,063	89.91%
Total	1,484	327,629,954	100.00%