

Notice reference number: **[Insert ref number]**

Notice date: 20/05/2014

What's this about?

Effective date: 20/05/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title**Fifth Element Resources Limited – Admission and Commencement of Official Quotation****Description**

Fifth Element Resources Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Tuesday, 20 May 2014.

Official quotation of the Company’s securities is expected to commence at 11:00am AEST on Wednesday, 21 May 2014. The Company has raised approximately \$4,192,000 under the Offer by the issue of 20,960,000 new fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities:	21,960,000 fully paid ordinary shares
ASX Code:	FTH
Time:	11:00am AEST
Date:	Wednesday 21 May 2014
ASX Trade Abbreviation:	FTHELEMENT
ISIN:	AU000000FTH7
Home Branch:	Sydney
Industry Classification:	1510 - Materials
Registered Office:	c/o SRK Consulting (Australasia) Pty Ltd Unit 1, 1 Balbu Close Beresfield, Greenhills NSW 2322 Website: http://www.fifthelementresources.com/
Company Secretary:	Nicholas Geddes
Share Registry:	Computershare Investor Services Pty Limited Level 4, 60 Carrington Street Sydney NSW 2000 Phone: 1300 850 505 (toll free within Australia) or (02) 8234 5000 (outside Australia)
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria

Dividend Policy:	None
Activities:	Copper and Gold Exploration in New South Wales
ASX Restricted Securities:	19,431,142 ordinary fully paid shares classified as restricted securities and escrowed for a period of 24 months from the date of official quotation
Securities not quoted:	None

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 27 February 2014, as modified by the First supplementary prospectus dated 27 March 2014, Second supplementary prospectus dated 4 April 2014 and Third supplementary prospectus dated 30 April 2014.

Need more information?

For further information please contact the Computershare Investor Services Pty Limited on 1300 850 505 or (02) 8234 5000

Disclaimer