



MARKET RELEASE

20 May 2014

Fifth Element Resources Limited

ADMISSION TO OFFICIAL LIST

Fifth Element Resources Limited was admitted to the Official List of ASX Limited today, Tuesday 20 May 2014.

Official Quotation of the following securities will commence at 11:00 am AEST Wednesday, 21 May 2014.

21,960,000 fully paid ordinary shares

Security Code: FTH

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue rectangular background.

Andy Weaver
Adviser, Listings Compliance (Sydney)