

# FIFTH Element

## R E S O U R C E S Ltd

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### FIFTH ELEMENT RESOURCES LIMITED

#### RESTRICTED SECURITIES TABLE

Holder	Holder's relationship with the entity	Number of securities held	Number of securities to be restricted following ASX's assessment dated 12/05/2014	Date of issue	Nature of consideration given by holder for issue	Issue price (if securities issued for cash)	Period of restriction
DIAMOND PEAK OVERSEAS LTD (controlled 100% by Chi Ho William LO)	Promoter and director	20,000,000	19,000,000	27/09/2013	cash	0.01 per share	24 months escrow commencing on date of quotation
EJ Resources Pty Ltd	Related party	431,142	431,142	02/05/2014	Cash (by reduction of loan account)	0.20 per share	24 months escrow commencing on date of quotation

Dated 19 May 2014



William LO, Chairman