



7 April 2014

ASX ANNOUNCEMENT - NON-RENOUNCEABLE RIGHTS ISSUE AMENDED TIMETABLE

Gladiator Resources Limited (ASX: GLA) (**Company**) today announces that the timetable in respect of the non-renounceable rights issue as announced by the Company on 3 April 2014 (**Offer**) has been amended.

A copy of the revised timetable set out in this announcement will be enclosed with the Replacement Prospectus dated 4 April 2014 to be dispatched to shareholders shortly.

The revised timetable is detailed below:

Lodgement of original prospectus with ASIC and ASX	2 April 2014
Lodgement of replacement prospectus with ASIC and ASX	4 April 2014
Notice sent to shareholders and option holders	4 April 2014
Ex date	7 April 2014
Record Date for determining Entitlements	11 April 2014
Prospectus despatched to shareholders & Company announces despatch has been completed	14 April 2014
Closing Date	1 May 2014
Deferred settlement trading	2 May 2014
ASX notified of under subscriptions	5 May 2014
Despatch of holding statements	8 May 2014
Issue of New Shares and New Options	8 May 2014
Lodgement of Appendix 3B	8 May 2014
Deferred settlement trading ends	8 May 2014
Official Quotation of Securities issued under the Offer	9 May 2014

*The above timetable is subject to change. Subject to the ASX Listing Rules and the Corporations Act, the Company with the consent of the Underwriter of the Offer, may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

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