

OGI GROUP LTD
PREVIOUSLY GOLDEN GATE PETROLEUM LTD
ASX / MEDIA ANNOUNCEMENT

28 May 2014

COMPANY INFORMATION

OGI Group Ltd
ABN 34 090 074 785

COMPANY DIRECTORS

Chris Porter - Director
Rob Oliver - Director
Chris Ritchie – Director

MANAGEMENT

Chris Ritchie – CFO / Co Sec

STOCK EXCHANGE LISTING

Australian Stock Exchange
ASX Code: GGP

Current Shares on Issue:
191,940,064

CURRENT PROJECTS

Permian Project
Napoleonville
Bowtie West

www.ggpl.com.au

**Change of Name &
Share Consolidation Completed**

OGI Group Ltd ("the Company") wishes to advise ASIC has registered the change of name and that the Company has applied to ASX to trade under the new name and a new ASX code (ASX:OGI).

The Company expects that this will take place early next week.

The Company will make a further announcement prior to the exact date of the change of ASX code.

The Company also wishes to advise that the share consolidation has been completed. The share consolidation was approved by shareholders at the Extraordinary General Meeting on 19 May 2014 and has converted every 25 existing Shares into one (1) new Share.

The Company now has a total of 191,940,064 shares on issue. The Company's listed and unlisted options, unlisted convertible notes and unlisted convertible security have also been adjusted in line with ASX Listing Rules.

The Company expects that the Deferred Settlement market will end on 30 May 2014 and the Company will also dispatch holding statements and chess notices to all holders on that date.

On behalf of the Board

Chris Ritchie
Executive Director