



GOLDEN GATE PETROLEUM LTD

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19 May 2014

Market Release (*via electronic lodgement*)

General Meeting Results

The Company advises that all resolutions put to shareholders at the General Meeting held on 19 May 2014, were carried by a show of hands.

In accordance with Section 251AA(1) of the Corporations Act, the following information is provided in relation to the resolutions considered by shareholders at the General Meeting.

The specific voting preferences indicated by 145 valid proxies holding 1,043,818,164 ordinary shares. Undirected proxies given in favour of the Chairman were voted in favour of all resolutions put to shareholders.

No	Resolution	For	Against	Abstain	Open
	Ordinary Resolutions				
1.	Proposed Sale of Main Undertaking	1,000,559,070	41,988,197	22,222	1,248,675
2.	Ratification of 4,000,000 Convertible Notes	1,000,559,070	41,988,197	22,222	1,248,675
3.	Consolidation of Capital	686,226,246	355,859,691	1,312,380	419,847
	Special Resolution				
4.	Change of Company Name	1,005,042,258	37,752,023	604,036	419,847

On behalf of the Board of Directors

Chris Ritchie
Company Secretary

For further information contact:

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