



**NORGES BANK**  
INVESTMENT MANAGEMENT

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From	Norges Bank (The Central Bank of Norway)
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Date	26/05/2014
Fax id:	
Pages (incl. This)	6

Dear Sir/Madam,

**Goodman Fielder Ltd – Notice of initial substantial holder**

Please find attached notice of initial substantial holder (ASIC Form 603) in relation to Goodman Fielder Ltd.

Please confirm receipt of this notification to [rsi1@nbim.no](mailto:rsi1@nbim.no).

Yours sincerely,

R. Sai Aanandha Shankhar  
Analyst – Compliance  
Norges Bank Investment Management

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## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme Goodman Fielder Ltd

ACN/ARSN 166 399 430

#### 1. Details of substantial holder (1)

Name Norges Bank

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 23 May 2014

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	105,609,775	105,609,775	5.40%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Norges Bank	Central Bank managing monies on behalf of Government of Norway with discretionary powers	Ordinary 105,609,775

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Norges Bank	JP Morgan Nominees Australia Limited	Norges Bank	105,609,775

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) Cash/ Non Cash		Class and number of securities
Norges Bank	06/02/2014	Please see appendix A	Please see appendix A	17,859,477 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Norges Bank	Central Bank

**7. Addresses**

The addresses of persons named in this form are as follows:

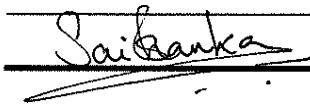
Name	Address
Norges Bank	Bankplassen 2, PO Box 1179 Sentrum, 0107 Oslo, Norway

**Signature**

print name R. Sai Aanandha Shankhar

Capacity : Analyst – Compliance

sign here



date 26/05/2014

## Form 603 – Appendix A

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

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DATE OF CHANGE	HOLDER OF RELEVANT INTEREST	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CURRENCY	NUMBER OF SECURITIES	CLASS
06/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	1,244,363	ORDINARY
10/02/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
11/02/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	3,659	ORDINARY
12/02/2014	NORGES BANK	Buy	0.63	AUD	-	ORDINARY
12/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	1,841	ORDINARY
13/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	678,432	ORDINARY
14/02/2014	NORGES BANK	Buy	0.60	AUD	12,499	ORDINARY
14/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	72,095	ORDINARY
17/02/2014	NORGES BANK	Buy	0.62	AUD	660,025	ORDINARY
17/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	25,033	ORDINARY
18/02/2014	NORGES BANK	Buy	0.62	AUD	26,824	ORDINARY
18/02/2014	NORGES BANK	Buy	0.62	AUD	3,327	ORDINARY
18/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	508,069	ORDINARY
19/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	677,426	ORDINARY
20/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	24,909	ORDINARY
21/02/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	4,911,516	ORDINARY
24/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	121,921	ORDINARY
25/02/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
26/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	4,870,118	ORDINARY
27/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	5,112	ORDINARY
28/02/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	-	ORDINARY
03/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	174	ORDINARY
12/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	3,989	ORDINARY
14/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	7,100,000	ORDINARY
17/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	13,223	ORDINARY
18/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	5,788	ORDINARY
19/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
20/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	1,067,983	ORDINARY
					1,327,989	ORDINARY
					-	ORDINARY
					84,914	ORDINARY
					-	ORDINARY
					19,362	ORDINARY
					-	ORDINARY
					96,221	ORDINARY
					129,709	ORDINARY

21/03/2014	NORGES BANK	Buy	0.62	AUD	299,170	ORDINARY
21/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	108,298	ORDINARY
24/03/2014	NORGES BANK	Buy	0.63	AUD	277,708	ORDINARY
24/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	2,953	ORDINARY
25/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	7,842,837	ORDINARY
26/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
27/03/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	5,906,410	ORDINARY
28/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	1,014,470	ORDINARY
31/03/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
01/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	795,662	ORDINARY
02/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
03/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	171,430	ORDINARY
04/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	714,783	ORDINARY
07/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	135,843	ORDINARY
08/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	-	ORDINARY
09/04/2014	NORGES BANK	Buy	0.52	AUD	1,189	ORDINARY
09/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	8,390	ORDINARY
10/04/2014	NORGES BANK	Buy	0.51	AUD	-	ORDINARY
10/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	5,484	ORDINARY
11/04/2014	NORGES BANK	Buy	0.52	AUD	298,472	ORDINARY
11/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	9,089	ORDINARY
14/04/2014	NORGES BANK	Buy	0.52	AUD	283,549	ORDINARY
14/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	6,485	ORDINARY
15/04/2014	NORGES BANK	Buy	0.52	AUD	269,371	ORDINARY
15/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	6,067	ORDINARY
16/04/2014	NORGES BANK	Buy	0.52	AUD	255,903	ORDINARY
16/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	15,478	ORDINARY
17/04/2014	NORGES BANK	Buy	0.52	AUD	291,729	ORDINARY
17/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	-	ORDINARY
22/04/2014	NORGES BANK	Buy	0.52	AUD	6,334	ORDINARY
22/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	274,225	ORDINARY
23/04/2014	NORGES BANK	Buy	0.53	AUD	6,470	ORDINARY
23/04/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	300,734	ORDINARY
24/04/2014	NORGES BANK	Buy	0.55	AUD	6,007	ORDINARY
24/04/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	319,637	ORDINARY
28/04/2014	NORGES BANK	Buy	0.64	AUD	-	ORDINARY
29/04/2014	NORGES BANK	Buy	0.66	AUD	14,070	ORDINARY
					294,066	ORDINARY
					22,019	ORDINARY
					75,438	ORDINARY
					363,696	ORDINARY

30/04/2014	NORGES BANK	Buy	0.68	AUD	382,542	ORDINARY
01/05/2014	NORGES BANK	Buy	0.67	AUD	358,412	ORDINARY
02/05/2014	NORGES BANK	Buy	0.68	AUD	374,285	ORDINARY
05/05/2014	NORGES BANK	Buy	0.68	AUD	365,478	ORDINARY
06/05/2014	NORGES BANK	Buy	0.68	AUD	365,479	ORDINARY
07/05/2014	NORGES BANK	Buy	0.67	AUD	361,824	ORDINARY
08/05/2014	NORGES BANK	Buy	0.67	AUD	146,922	ORDINARY
09/05/2014	NORGES BANK	Buy	0.67	AUD	146,922	ORDINARY
12/05/2014	NORGES BANK	Buy	0.67	AUD	145,453	ORDINARY
13/05/2014	NORGES BANK	Buy	0.67	AUD	147,658	ORDINARY
13/05/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	-	ORDINARY
14/05/2014	NORGES BANK	Buy	0.68	AUD	154,801	ORDINARY
16/05/2014	NORGES BANK	Sell	0.70	AUD	147,658	ORDINARY
16/05/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	-	ORDINARY
20/05/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	13,876,649	ORDINARY
21/05/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	1,970,207	ORDINARY
21/05/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	2,365,491	ORDINARY
22/05/2014	NORGES BANK	COLLATERAL RETURNED	N/A	AUD	3,028,766	ORDINARY
23/05/2014	NORGES BANK	COLLATERAL RECEIVED	N/A	AUD	-	ORDINARY
					2,985,611	ORDINARY
					9,582,822	ORDINARY
		<b>TOTAL</b>			<b>17,859,477</b>	