



**Australian Government**

**Takeovers Panel**

# MEDIA RELEASE

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**No: 14/29**

**Thursday, 8 May 2014**

## **Gondwana Resources Limited - Undertaking**

The Panel has accepted an undertaking from Gondwana Resources Limited in relation to the application dated 29 April 2014 by Ochre Group Holdings Limited (see [TP14/28](#)).

Gondwana has undertaken not to issue the prospectus lodged with ASIC on 16 April 2014 (including any supplementary or replacement prospectus) relating to the proposed 1 for 1 non-renounceable rights issue by Gondwana until the earlier of an order by the Panel or the determination of the Panel proceedings.

A copy of the undertaking is attached.

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## **ATTACHMENT**

### **AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A UNDERTAKING**

#### **GONDWANA RESOURCES LIMITED**

Gondwana Resources Limited (**Gondwana**) undertakes to the Panel that it will not issue the prospectus lodged with ASIC on 16 April 2014 (including any supplementary or replacement prospectus) relating to the proposed 1 for 1 non-renounceable rights issue by Gondwana until the earlier of:

- an order of the Panel or
- the determination of the Panel proceedings.

**Signed by Steven Pynt of Gondwana Resources Limited  
with the authority, and on behalf, of  
Gondwana Resources Limited  
Dated 7 May 2014**