



MARKET RELEASE

1 May 2014

Gondwana Resources Limited

TRADING HALT

The securities of Gondwana Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 5 May 2014 or when the announcement is released to the market.

Security Code: GDA

Kerrie Papamihail

Assistant Manager, Listings Compliance (Perth)