

22 May 2014

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Dear Sir/Madam

**Extension of Closing Date – Entitlement Offer**

Gondwana Resources Limited (**Company**) advises that the Closing Date for the Non Renounceable Entitlement Offer (**Offer**) announced on 15 April 2014 has been extended from 23 May 2014 to 20 June 2014. The revised indicative timetable for the remaining dates of the Offer is as follows:

Prospectus despatched to Shareholders & Company announces despatch has been completed	30 May 2014
Closing Date of the Offer*	20 June 2014
Securities quoted on a deferred settlement basis	23 June 2014
ASX notified of under subscriptions under the Offer	24 June 2014
Issue Date under the Offer	25 June 2014

This timetable is indicative only and may be subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, the Company reserves the right to vary the dates in respect of the Offer.

The Company will also shortly be providing ASIC with an undertaking that it will not issue the prospectus lodged with ASIC on 16 April 2014 in respect of the Offer (including any supplementary or replacement prospectus) until ASIC has approved the contents of the prospectus.

In the event of any queries, please contact Alana Da Silva on (08) 9364 7414 or Warren Beckwith on 0419 838 39.

Yours faithfully

22 May 2014

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Warren Beckwith  
Director  
**GONDWANA RESOURCES LIMITED**