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30 November 2010

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING  
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

***Adoption of the Remuneration Report***

- |  |             |
|--|-------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion         | 443,496,408 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 9,745,266   |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote     | 540,326     |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,518,700.

The motion was carried on a show of hands as an ordinary resolution.

***Re-election of Mr Andrew Coles as a Director of the Company***

- |  |             |
|--|-------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion         | 442,562,232 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 5,730,059   |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote     | 9,255,788   |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 987,046.

The motion was carried on a show of hands as an ordinary resolution.

***Re-election of Mr John Nitschke as a Director of the Company***

- |  |             |
|--|-------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion         | 442,515,854 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 5,481,694   |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote     | 9,641,121   |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 896,456.

The motion was carried on a show of hands as an ordinary resolution.

***Granting of Options to Ms Erica Smyth***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	442,515,854
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	5,481,694
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	9,641,121

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 896,456.

The motion was carried on a show of hands as an ordinary resolution.

***Granting of Options to Mr Derek Carter***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	426,315,458
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	21,714,674
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,463,975

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,156,474.

The motion was carried on a show of hands as an ordinary resolution.

***Granting of Options to Mr John Nitschke***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	426,608,031
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	21,422,101
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,463,975

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,156,474.

The motion was carried on a show of hands as an ordinary resolution.

***Granting of Options to Mr Peter Lester***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	420,607,318
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	21,764,540
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,463,975

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,169,884.

The motion was carried on a show of hands as an ordinary resolution.

***Granting of Options to Mr Greg Hall***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	420,828,144
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	21,557,124
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	6,463,975

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,156,474.

The motion was carried on a show of hands as an ordinary resolution.

*Approval of the Issue of 10,000,000 Shares*

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	432,084,094
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	9,505,692
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,164,049

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,781,290.

The motion was carried on a show of hands as an ordinary resolution.

*Amendment of the Constitution re Payment of Dividends*

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	436,278,954
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	5,912,521
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	15,139,986

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,203,664.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

A handwritten signature in cursive script that reads "Donald Stephens".

DONALD STEPHENS  
COMPANY SECRETARY