



**CASTLEMAINE
GOLDFIELDS**

ASX Release – 2/12/2011

Equity Capital Raising –
Issue of Shares under Institutional Entitlement Offer

Castlemaine Goldfields Limited refers to its previous ASX announcements and confirms that it has today issued \$9.85 million of new shares (98,500,000 new shares) under the institutional component of its accelerated non-renounceable pro-rata entitlement offer ("Entitlement Offer") through a combination of institutional investor take-up and underwriting.

The total number of shares on issue is now 251,330,670, and up to a further 54,330,670 new shares may be issued under the retail component of the Entitlement Offer. This includes 1,500,000 shares which are to fall under the retail component of the Entitlement Offer and which were previously classified as institutional entitlements.

For further information contact the Company Secretary on +61 3 5327 2555



**CASTLEMAINE
GOLDFIELDS**

COMPANY DETAILS

Principal and Registered Office
Castlemaine Goldfields Ltd
10 Woolshed Gully Drive
Mount Clear, VIC, 3350

Postal Address
PO Box 98
Mount Clear, VIC, 3350

Website
www.cgt.net.au

Email
info@cgt.net.au

Phone
(03) 5327 2555

Facsimile
(03) 5327 2556

ABN
45 073 531 325

ASX CODE: CGT

Corporate Information

Shareholders	~2,000
Shares on Issue	251.3 million
Options (unlisted)	315,000

Directors:

Non-Executive Chairman:
Gary Scanlan

Managing Director:
Matthew Gill

Non-Executive Directors:
Drew Henry
Peter McCarthy
Peter Lester