



**CASTLEMAINE  
GOLDFIELDS**

ASX Release – 2/12/2011

**Equity Capital Raising –**  
**Issue of Shares under Institutional Entitlement Offer**

Castlemaine Goldfields Limited refers to its previous ASX announcements and confirms that it has today issued \$9.85 million of new shares (98,500,000 new shares) under the institutional component of its accelerated non-renounceable pro-rata entitlement offer ("Entitlement Offer") through a combination of institutional investor take-up and underwriting.

The total number of shares on issue is now 251,330,670, and up to a further 54,330,670 new shares may be issued under the retail component of the Entitlement Offer. This includes 1,500,000 shares which are to fall under the retail component of the Entitlement Offer and which were previously classified as institutional entitlements.

**For further information contact the Company Secretary on +61 3 5327 2555**



**CASTLEMAINE  
GOLDFIELDS**

**COMPANY DETAILS**

**Principal and Registered Office**

Castlemaine Goldfields Ltd  
10 Woolshed Gully Drive  
Mount Clear, VIC, 3350

**Postal Address**

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**Phone**

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**Facsimile**

(03) 5327 2556

**ABN**

45 073 531 325

**ASX CODE: CGT**

**Corporate Information**

Shareholders	~2,000
Shares on Issue	251.3 million
Options (unlisted)	315,000

***Directors:***

**Non-Executive Chairman:**

Gary Scanlan

**Managing Director:**

Matthew Gill

**Non-Executive Directors:**

Drew Henry

Peter McCarthy

Peter Lester