



MARKET RELEASE

20 December 2011

SOULS PRIVATE EQUITY LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Souls Private Equity Limited (the "Company") will be suspended from quotation at the close of trading today, Tuesday 20 December 2011, at the request of the Company, following lodgement with ASIC of the court orders in relation to the scheme of arrangement under which Washington H. Soul Pattinson and Company Limited will acquire all of the Company's shares.

Security Code: SOE

Anthony Ingegneri
Adviser, Listings (Sydney)