

**LIONGOLD**  
CORP

**LionGold Corp Ltd**  
(Incorporated in Bermuda)  
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19 December 2011

**Companies Announcements Office**  
**ASX Ltd**  
**Exchange Centre**  
**20 Bridge Street**  
**SYDNEY NSW 2000**

**Off-market takeover bid for all the shares in Signature Metals Limited (Target)**

LionGold Corp's (SGX:LIGO) gives notice in accordance with section 633(4) of the date set for the determination of the holders of securities. The relevant date (referred to as the Register Date in the Bidder's Statement) is **4 pm**, Perth time, on **19 December 2011**.

Yours faithfully



Wong Choy Yin  
Executive Director  
LionGold Corp Limited