



**SOUTHERN CROSS  
ELECTRICAL  
ENGINEERING LIMITED**

2<sup>nd</sup> May 2011

ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)**

1. On 27 April 2011 Southern Cross Electrical Engineering Limited (ACN 009 307 046) (**SCEE**) issued 18,500,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.90 per Share to institutional and professional investors under tranche 1 of the placement announced on 18 April 2011.
2. SCEE issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice SCEE has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to SCEE; and
  - (b) section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) of the Act) in respect to SCEE.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Stephen Fewster', is written over a horizontal line.

Stephen Fewster  
Company Secretary