



MARKET RELEASE

5 September 2011

Strategic Pooled Development Limited

TRADING HALT

The securities of Strategic Pooled Development Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 7 September 2011 or when the announcement is released to the market.

Security Code: SPD

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Strategic Pooled Development Limited

A.C.N. 062 187 893

A.B.N. 71 062 187 893

ASX ANNOUNCEMENTS

DATE: 5 September 2011

SUBJECT: Trading Halt

Pursuant to Listing Rule 17.1, Strategic Pooled Development Limited (SPD), requests that the Company's securities be placed into a Trading Halt.

SPD expects to make an important announcement further updating the market in relation to the acquisition of a portfolio of coal assets as previously announced to the market on 5 July 2011 and updated on 12 August 2011.

SPD requests a trading halt until the earlier of the announcement containing details of the update are provided to the market and commencement of normal trading on 7 September 2011.

It is anticipated an announcement will be made during 5 or 6 September, at which time we request the trading halt be lifted.

SPD is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



John L. Walker
Secretary