



MARKET RELEASE

5 July 2011

Strategic Pooled Development Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Strategic Pooled Development Limited (the "Company") will be suspended from quotation immediately, following the Company's announcement concerning the proposed acquisition of a portfolio of coal assets in Queensland, Australia and British Columbia, Canada. Unless ASX decides otherwise, the securities of the Company will be reinstated to official quotation prior to the commencement of trading on Wednesday 6 July 2011.

In accordance with ASX's requirements for compliance with chapter 11 of the listing rules, if shareholders approve the acquisition, it is expected that the Company's securities will be suspended from official quotation for the period immediately following the shareholder meeting, until the time the Company has complied with chapters 1 and 2 of the listing rules.

Security Code: SPD

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