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## **Strategic Pooled Development Limited**

**A.C.N. 062 187 893**

**A.B.N. 71 062 187 893**

### **STRATEGIC POOLED DEVELOPMENT LIMITED**

**ACN 062 187 893**

**7 November 2011**

## **EXTENSION OF PROSPECTUS OFFER**

On 23 September 2011 Strategic Pooled Development Limited (ASX: SPD) (**Company**) lodged a prospectus with Australian Securities and Investments Commission to raise up to \$20 million in new capital.

The prospectus outlined an indicative timetable which was subject to change.

The Company advises that it is in negotiations in relation to a number of issues with the parties to the share and option exchange agreement referred to in the prospectus and which was the subject of the recent general meeting of the Company.

To facilitate these negotiations, the Company advises that the closing date of the prospectus offer has been extended from 5:00pm (EST) on 7 November 2011 to 5:00pm (EST) on 31 December 2011, subject to the right of the directors to close the offer early.

The Company's securities will remain in suspension from today until the date ASX determines that the Company has re-complied with Chapters 1 and 2 of the ASX Listing Rules.

In light of the extended closing date of the prospectus offer, the revised timetable (again, subject to change) is:

<b>Event</b>	<b>Date</b>
Last day to register transfers on pre consolidation basis	9 November 2011
Dispatch of holding statements (for consolidated shares)	15 November 2011
Offer closing date	30 December 2011
Issue of New Shares	4 January 2012
Dispatch of holding statements (for New Shares)	6 January 2012
Trading in shares resume	10 January 2012

The Company will make an announcement regarding the negotiations with the parties to the share and option exchange agreement upon the parties reaching a definitive agreement with respect to the various matters in discussion.

**J L Walker**  
**Company Secretary**