

29 November 2011

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dispatch of Offer Document to Shareholders

Stratatel Limited advised that the Company's Entitlement Issue Offer Document lodged with ASX on 16 November 2011 is being dispatched to eligible shareholders today.

The Offer Document will include an Entitlement and Acceptance Form outlining eligible shareholders Entitlement under the offer.

The closing date for the Entitlement Issue is **5:00pm (WST) on 13 December 2011.**

Yours sincerely



Sarah Smith
Company Secretary