

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ROC OIL COMPANY LIMITED	32 075 965 856

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	12 May 2011

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	Nil	270,270
4	Total consideration paid or payable for the shares/units	Nil	\$99,999.90

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: Nil date: N/A  lowest price paid: Nil date: N/A	highest price paid: \$0.37  lowest price paid: \$0.37  highest price allowed under rule 7.33: A\$0.3936

**Participation by directors**

6 Deleted 30/9/2001.	Nil
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**How many shares/units may still be bought back?**

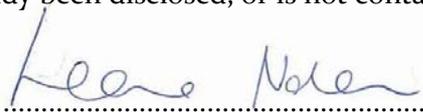
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The buy back will be conducted within the 10/12 limit. The amount paid for all shares bought back by the Company under this buy-back programme will not exceed \$10 million.
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 31 May 2011  
 (Director/Company secretary)

Print name: Leanne Nolan  
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+ See chapter 19 for defined terms.