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ASX RELEASE

ROC DEBT REFINANCING

ROC has completed the refinancing of its existing four year loan facility and has entered into a new US\$110 million loan facility with the Commonwealth Bank of Australia and BNP Paribas both Mandated Lead Arrangers. The new loan facility will mature on 30 June 2015.

The remaining US\$50 million of the former loan facility will be repaid in full from the initial drawdown under the new loan facility and ROC's existing cash position.

Commenting on the refinancing, ROC's Chief Executive Officer, Alan Linn stated that:

"The new loan facility provides ROC with additional financial capacity and flexibility, which will assist the Company in pursuing its strategy to generate future growth through new exploration, appraisal and pre-development opportunities located in the focus region of China, South East Asia and Australasia."

Alan Linn
Chief Executive Officer

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