



ASX Release
1 November 2011

ASX: RMI

Amended September 2011 Cashflow Report

Resource Mining Corporation ("RMI") refers to the Quarterly Cashflow Report (Appendix 5B) for 30 September 2011 lodged on 31 October 2011 and attaches an amended Cashflow Report.

For further information please contact:

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Amended Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

Resource Mining Corporation Limited

ABN

97 008 045 083

Quarter ended ("current quarter")

30 September 2011

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(476)	(476)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	8	8
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other (provide details if material)		
Net Operating Cash Flows	(616)	(616)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	(9)	(9)
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
Net investing cash flows	(9)	(9)
1.13 Total operating and investing cash flows (carried forward)	(625)	(625)

+ See chapter 19 for defined terms.

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Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(625)	(625)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.		
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(625)	(625)
1.20	Cash at beginning of quarter/year to date	1,045	1,045
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	420	420

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	49
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	150
4.2 Development	-
4.3 Production	-
4.4 Administration	100
Total	250

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	420	545
5.2 Deposits at call		500
5.3 Bank overdraft		
5.4 Other (provide details)		
Total: cash at end of quarter (item 1.22)	420	1,045

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			

+ See chapter 19 for defined terms.

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6.2 Interests in mining tenements acquired or increased	E37/1064	Granted	Nil	100%
	E37/1091	Granted	Nil	100%
	E37/1092	Granted	Nil	100%
	P20/2138	Granted	Nil	100%
	P20/2139	Granted	Nil	100%
	P20/2140	Granted	Nil	100%
	P20/2141	Granted	Nil	100%
	P20/2142	Granted	Nil	100%
	P20/2143	Granted	Nil	100%
	P20/2144	Granted	Nil	100%
	P20/2145	Granted	Nil	100%
	P20/2146	Granted	Nil	100%
	P20/2147	Granted	Nil	100%
	P20/2148	Granted	Nil	100%
	P20/2149	Granted	Nil	100%
	P20/2150	Granted	Nil	100%
P20/2151	Granted	Nil	100%	

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities <i>(description)</i>			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			
7.3	*Ordinary securities	1,703,558,483	1,703,558,483	
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	25,812	25,812 0.8c	0.8c
7.5	*Convertible debt securities <i>(description)</i>			
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted			
7.7	Options <i>(description and conversion factor)</i>	<u>Listed Options</u> 240,801,651	240,801,651 0.8c	<i>Expiry date</i> 31/03/2012
		<u>Unlisted Options</u> 160,000,000 20,000,000	160,000,000 1.1c 20,000,000 1.1c	31/12/2011 31/01/2012
7.8	Issued during quarter			
7.9	Exercised during quarter	25,812	25,812 0.8c	30/03/2012
7.10	Expired during quarter			

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