

25 February 2011

**RIVERCITY MOTORWAY GROUP STAPLED UNITS ("RCY")**

We advise that Mr Steve Parbery, Mr Chris Hill and Mr Michael Owen of PPB Advisory were today appointed as Voluntary Administrators of RiverCity Motorway Management Limited (Administrators Appointed) ("RCMML"). RCMML is the responsible entity of RiverCity Motorway Investment Trust ("RCMIT") and RiverCity Motorway Holding Trust ("RCMHT").

The Administrators will undertake a review of the current position of both RCMIT and RCMHT as a part of their role as Administrators of the Responsible Entity.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.

We request that the Trading Halt in the units continue.



**Michael Owen**  
Joint and Several Administrator  
RiverCity Motorway Management Limited