

# RiverCity Motorway Group Stapled Units (“RCY”)



## ASX Announcement

4 August 2011

To the Unitholders,

**RIVERCITY MOTORWAY MANAGEMENT LIMITED  
(ADMINISTRATORS APPOINTED) AS RESPONSIBLE ENTITY FOR:**

**“RIVERCITY MOTORWAY HOLDING TRUST” AND “RIVERCITY MOTORWAY INVESTMENT TRUST”  
(ASX: RCY)**

Rivercity Motorway Management Limited (Administrators Appointed) as responsible entity for the Rivercity Motorway Holding Trust (“RCMHT”) and the Rivercity Motorway Investment Trust (“RCMIT”) determined on 30 June 2011, pursuant to clause 9.2 of the RCMHT constitution and clauses 9.3 and 9.19 of the RCMIT constitution, the Distributable Incomes of the RCMHT and RCMIT for the full financial year ending 30 June 2011 are nil. Accordingly, there will be no distribution for that period.

A handwritten signature in black ink, appearing to read "M Owen".

**Michael Owen**  
Joint and Several Administrator  
Rivercity Motorway Group