



## ASX Circular

Date 26 May 2011

## Key topics

1. Regalpoint Resources Ltd
2. Admission
3. Official Quotation
4. ASX Code:RGU  
RGUO

## Reading List

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ACH Participants  
 Market Participants

## Authorised by

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## Contact

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## REGALPOINT RESOURCES LIMITED – ADMISSION TO OFFICIAL LIST

Regalpoint Resources Limited (the “Company”) was admitted to the official list of the ASX Limited on Thursday, 26 May, 2011.

Official quotation of the Company’s securities will commence on Monday, 30 May 2011.

Quoted Securities: 52,341,375 fully paid ordinary shares  
 54,859,768 options exercisable on or before 31 March 2014

ASX Code: RGU  
 RGUO

Time: 11.00 AM EST (9.00 AM WST)

Date: Monday 30 May 2011

ITS Abbreviation: REGALPOINT

ISIN: AU000000RGUO8

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 14  
 191 St Georges Tce  
 PERTH WA 6000  
 Telephone: 08 9424 9320  
 Facsimile: 08 9321 5932  
 Website: [www.regalpointresources.com.au](http://www.regalpointresources.com.au)

Company Secretary: Fleur Hudson

Share Registry: Security Transfer Registrars Pty Ltd  
 770 Canning Highway  
 APPLECROSS WA 6153  
 Phone: 08 9315 2333  
 Fax: 08 9315 2233

No responsibility is accepted for any inaccuracies contained in the matter published.

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Uranium Exploration

ASX Restricted Securities:

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

14,850,927 fully paid ordinary shares.

11,159,445 options exercisable at 20 cents on or before 31 March 2014.

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 January 2011.

412,978 fully paid ordinary shares.

309,733 free attaching options exercisable at 20 cents on or before 31 March 2014