



MARKET RELEASE

16 May 2011

Rift Valley Resources Limited

ADMISSION TO OFFICIAL LIST

Rift Valley Resources Limited was admitted to the Official List of ASX Limited on Monday, 16 May 2011.

Official Quotation of the following securities will commence at 11:00 am AEST (9:00 am WST) on Thursday, 19 May 2011.

66,399,982 ordinary shares fully paid

Security Code: RFV

A handwritten signature in black ink, appearing to read 'Kerrie Papamihail', is written over a light grey background.

Kerrie Papamihail

Assistant Manager, Listings (Perth)