



**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**

**Date:** 16 May 2011

**Key topics**

1. Rift Valley Resources Limited
2. Admission to Official List
3. ASX Code: RFV

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 AGH Participants  
 Market Participants

**Authorised by**

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No responsibility is accepted for any inaccuracies contained in the matter published.

**RIFT VALLEY RESOURCES LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION**

Rift Valley Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Monday, 16 May 2011.

Official quotation of the Company's securities will commence on Thursday, 19 May 2011.

<b><u>Quoted Securities:</u></b>	66,399,982 fully paid ordinary shares
<b><u>ASX Code:</u></b>	RFV
<b><u>Time:</u></b>	11:00 AM EDST (09:00 AM WST)
<b><u>Date:</u></b>	19 May 2011
<b><u>ITS Abbreviation:</u></b>	RIFT VALL
<b><u>ISIN:</u></b>	AU000000VRX5
<b><u>Home Branch:</u></b>	Perth
<b><u>Industry Classification:</u></b>	Materials
<b><u>Registered Office:</u></b>	Level 2, 23 Barrack Street PERTH WA 6000 Telephone: (08) 9221 0033 Facsimile: (08) 9221 0133 Website: <a href="http://www.riftvalleyresources.com.au">www.riftvalleyresources.com.au</a>
<b><u>Company Secretary:</u></b>	Rowan Caren
<b><u>Share Registry:</u></b>	Security Transfer Registrars 770 Canning Highway Applecross WA 6153 Phone: (08) 9315 2333 Facsimile: (08) 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Exploration

ASX Restricted Securities:

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

10,966,250 fully paid ordinary shares.

4,750,000 options issued on 18 February 2011 exercisable at 20 cents expiring on or before 15 February 2014

4,750,000 options issued on 18 February 2011 exercisable at 25 cents expiring on or before 15 February 2014

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

6,133,768 ordinary fully paid shares issued on 18 February 2011

1,125,000 options issued on 18 February 2011 exercisable at 20 cents expiring on or before 15 February 2014

1,125,000 options issued on 18 February 2011 exercisable at 25 cents expiring on or before 15 February 2014