

21 June, 2011

Final Distribution for Year Ending 30 June 2011

Transfield Services Infrastructure Fund (**TSI Fund**) announces today that the Directors have declared a Final Distribution for the financial year ending 30 June 2011 of 2.6 cents per TSI Fund stapled security (**Security**).

The Final Distribution represents the distributable income earned by TSI Fund during the half year to 30 June 2011, and will be paid on 5 July 2011 to all TSI Fund Securityholders registered on the Distribution Record Date of 30 June 2011. Subject to approval of the Schemes, the Distribution Reinvestment Plan will be suspended and not apply in respect of the FY11 Final Distribution.

As disclosed in the TSI Fund Scheme Booklet, the Scheme Consideration of \$0.85 per Security under Ratchaburi Electricity Generating Holding PCL's Scheme proposal for TSI Fund will be reduced by any distribution declared prior to implementation of the Schemes, currently scheduled for 5 July 2011.

Accordingly if the Schemes proceed, TSI Fund Securityholders ¹will receive \$0.85 per Security, being the FY11 Final Distribution of 2.6 cents per Security and the Scheme Consideration of 82.4 cents, a breakdown of which is as follows:

Taxable component of FY11 Final Distribution	2.1 cents
Tax deferred component of FY11 Final Distribution	0.5 cents
Total FY11 Final Distribution	2.6 cents
Scheme Consideration	82.4 cents
Total Received by TSI Fund Securityholders	85.0 cents

The Final Distribution, and if the Schemes are approved, the Scheme Consideration will be paid on 5 July 2011 to TSI Fund Securityholders registered on the Distribution Record Date of 30 June 2011.

¹ other than Transfield Services Limited

Key indicative dates in respect of the Schemes are as follows:

Scheme Meetings to be held at the offices of Computershare Investor Services Pty Limited, Level 4, 60 Carrington Street, Sydney NSW	12.00pm on 21 June 2011
If the Schemes are agreed to by TSI Fund Securityholders:	
Second Court Hearing for approval of the Schemes and Second Judicial Advice	22 June 2011
Schemes Effective Date	23 June 2011
Court order lodged with ASIC and announcement to ASX Last day of trading in TSI Fund Securities – TSI Fund Securities suspended from trading on ASX from close of trading	23 June 2011
Record Dates	7.00pm on 30 June 2011
Time and date for determining eligibility to receive Scheme Consideration (Scheme Record Date) Time and date for determining eligibility to receive Final Distribution (Distribution Record Date)	7.00pm on 30 June 2011
Scheme Implementation and Payment Dates	5 July 2011
Implementation Date for Schemes Payment of Scheme Consideration of 82.4 cents per security to TSI Fund Securityholders (other than Transfield Services Limited) (who hold TSI Fund Securities on the Scheme Record Date) Payment of FY11 Final Distribution of 2.6 cents per security to TSI Fund Securityholders (who hold TSI Fund Securities on the Distribution Record Date)	5 July 2011

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Transfield Services Infrastructure Fund (TSI Fund) is a public listed entity owning a portfolio of interests in essential infrastructure assets including five power stations, three wind farms and two water filtration plants. TSI Fund's key differentiator is its highly beneficial relationship with global asset management company, Transfield Services which provides expertise in asset development, project management, operations and maintenance.

Ratchaburi Electricity Generating Holding PCL (Ratch) is a company incorporated in Thailand and listed on the Stock Exchange of Thailand trading under the code RATCH. Ratch is a leading Thai power generation company. It was established in March 2000 as part of the privatisation of the Electricity Generating Authority of Thailand (EGAT). Ratch currently has a total capacity of 4,500 MW, which represents approximately 14 per cent of the installed electricity generation capacity in Thailand. Its operations principally consist of a number of thermal and hydro-power plants through its subsidiaries and affiliates in Thailand and Lao PDR. EGAT is a Thai state-owned enterprise that invests in and operates electricity, power and related businesses in Thailand and holds approximately a 50% market share. EGAT has a 45% interest in Ratch, and also has 3 representatives on Ratch's 13-member board of directors. Ratch is focussed on investment in and the development of high quality thermal, hydro, wind and solar generation assets, with a preference towards long-term contracted off-take arrangements.

Transfield Services (TSE) delivers essential services to key industries in the resources and industrial, property and infrastructure sectors. A leading global provider of operations, maintenance and asset and project management services, TSE has more than 28,000 employees in Australia, New Zealand, the United States, Canada, the United Arab Emirates, Qatar, India, Malaysia, Chile and New Caledonia. TSE is listed on the Australian Securities Exchange