

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

1 June 2011

Truscott Mining Corporation Limited**TRADING HALT**

The securities of Truscott Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 6 June 2011 or when the announcement is released to the market.

Security Code: TRM

Farlee Walker
Adviser, Listings (Perth)



1 June, 2011

Ms Farlee Walker
Advisor, Issuers (Perth)
ASX Markets Supervision Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Fax: 9221 2020

Dear Farlee

Request for Trading Halt

Truscott Mining Corporation Ltd ('Truscott' or the 'Company') (ASX: TRM) requests that an immediate trading halt be placed on its securities pending an announcement by the company.

1. The Company seeks a trading halt regarding the pending release of information regarding a capital raising.
2. Truscott anticipates a detailed announcement will be made concerning the capital raising on or before the commencement of trading on Monday 6th June, 2011. The company requests its securities to remain in the trading halt until the announcement is made.
3. Truscott is not aware of any reason why the ASX should not grant this request.

Please do not hesitate to contact the undersigned should you have any further queries on 9327 7300.

Yours sincerely
Truscott Mining Corporation Ltd

A handwritten signature in black ink, appearing to read "Michael J Povey", is written over a light blue horizontal line.

Michael J Povey
Director/Company Secretary



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