

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme TRANSPACIFIC INDUSTRIES GROUP LTD

ACN 101 155 220

1. Details of substantial holder (1)

Name The Goldman Sachs Group, Inc. on behalf of itself and its significant subsidiaries ("GSGI"), being the bodies corporate listed on Annexure A.

ACN/ARSN (if applicable) Not applicable

The holder became a substantial holder on 31 October 2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	56,363,420	56,363,420	5.87%

3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
The Goldman Sachs Group Inc ("GSGI")	GSGI has a relevant interest in these shares by virtue of section 608(3) of the Corporations Act 2001	56,363,420 Fully Paid Ordinary Shares
Goldman Sachs Asset Management L.P. ("GSAML")	GSAML has a relevant interest in 112,859 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	112,859 Fully Paid Ordinary Shares
Goldman Sachs GSIP Master Company (Ireland) Limited ("GSIPMI")	GSIPMI has a relevant interest in 51,130,190 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	51,130,190 Fully Paid Ordinary Shares
Goldman Sachs International ("GSI")	GSI beneficially owns fully paid ordinary shares.	4,895,371 Fully Paid Ordinary Shares
Goldman Sachs & Partners Australia Group Holdings Pty Ltd and its subsidiaries (GS&PAGH Group) excluding Goldman Sachs & Partners Australia Pty Ltd (GS&PA)	By virtue of the operation of the Corporations Act. GS&PAGH Group (excluding GS&PA) has a relevant interest in the holdings details below.	225,000 Fully Paid Ordinary Shares
GS&PA	GS&PA has a beneficial ownership in 225,000 fully paid ordinary shares.	225,000 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
GSAMLP	Bank of New York Mellon	GSAMLP	112,859	Fully Paid Ordinary Shares
GSIPMI	Morgan Stanley New York	GSIPMI	51,130,190	Fully Paid Ordinary Shares
GSI	HSBC Custody Nominees Australia Limited	GSI	4,895,371	Fully Paid Ordinary Shares
GS&PA	GS&PA	GS&PA	225,000	Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total Consideration
GSI	01/07/2011	227,271	192,322
GSI	04/07/2011	20,378	17,429
GSI	07/07/2011	127,459	115,809
GSI	07/07/2011	406,233	365,304
GSI	08/07/2011	113,840	107,670
GSI	11/07/2011	303,852	273,649
GSI	11/07/2011	610,000	553,158
GSI	11/07/2011	143,000	127,950
GSI	12/07/2011	10,102	8,637
GSI	12/07/2011	90,000	77,400
GSI	13/07/2011	74,000	63,270
GSI	14/07/2011	54,394	45,582
GSI	14/07/2011	160,000	134,489
GSI	18/07/2011	108,612	97,751
GSI	19/07/2011	63,224	57,559
GSI	20/07/2011	86,567	77,763
GSI	20/07/2011	344,429	309,583
GSI	21/07/2011	7,232	6,436
GSI	21/07/2011	160,000	142,043
GSI	22/07/2011	168,535	151,041
GSI	25/07/2011	50,347	44,859

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total Consideration
GSI	25/07/2011	140,000	124,181
GS&PA	26/07/2011	107,601	96,841
GS&PA	26/07/2011	39,258	35,332
GSI	26/07/2011	137,020	123,318
GSI	27/07/2011	21	20
GSI	27/07/2011	138,985	129,478
GSI	27/07/2011	155,189	139,670
GSI	28/07/2011	66,609	60,534
GSI	28/07/2011	22,451	20,655
GSI	28/07/2011	134,000	120,485
GSI	28/07/2011	52,919	47,627
GSI	29/07/2011	22,821	20,881
GSI	29/07/2011	70,177	63,510
GSI	29/07/2011	104,933	94,440
GSI	01/08/2011	17,608	16,023
GS&PA	02/08/2011	50,000	45,000
GSI	02/08/2011	59,765	53,944
GSI	02/08/2011	500,000	449,411
GSI	03/08/2011	38,994	34,209
GSI	04/08/2011	28,121	24,558
GSI	05/08/2011	146,255	120,090
GSI	05/08/2011	146,000	119,420
GSI	08/08/2011	19,846	16,274
GSI	08/08/2011	134,526	107,500
GSI	08/08/2011	199,000	158,788
GSI	09/08/2011	554,246	416,405
GSI	10/08/2011	25,241	19,688
GSI	10/08/2011	25,242	19,689

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total Consideration
GSI	11/08/2011	90,624	69,808
GSI	11/08/2011	24,592	19,797
GSI	12/08/2011	68,227	51,655
GSI	12/08/2011	24,595	18,569
GSI	12/08/2011	261,767	199,676
GSI	15/08/2011	94,623	71,876
GSI	16/08/2011	70,925	53,399
GSI	19/08/2011	33,666	24,580
GSI	19/08/2011	23,956	18,805
GSI	22/08/2011	312,258	216,457
GSI	22/08/2011	180,000	124,422
GSI	29/08/2011	4,924	3,748
GSIPMI	30/08/2011	116,184	92,599
GSIPMI	30/08/2011	463,413	375,828
GSIPMI	30/08/2011	30,840	25,011
GSIPMI	30/08/2011	52,981	42,226
GSIPMI	30/08/2011	18,425	14,943
GSIPMI	30/08/2011	30,835	24,575
GSI	31/08/2011	4,219	3,460
GSIPMI	01/09/2011	571,102	473,444
GSIPMI	01/09/2011	16,266	13,485
GSIPMI	01/09/2011	12,632	10,472
GSI	01/09/2011	40,363	33,009
GSIPMI	02/09/2011	254,977	196,332
GSIPMI	02/09/2011	16,763	12,908
GSIPMI	02/09/2011	10,042	7,732
GSI	02/09/2011	278,000	214,776
GSIPMI	05/09/2011	47,163	35,372

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total Consideration
GSIPMI	05/09/2011	3,101	2,326
GSIPMI	05/09/2011	1,857	1,393
GSI	05/09/2011	28,380	21,569
GSIPMI	06/09/2011	312,980	231,605
GSIPMI	06/09/2011	20,576	15,226
GSIPMI	06/09/2011	12,327	9,122
GSIPMI	07/09/2011	90,487	66,779
GSIPMI	07/09/2011	5,949	4,390
GSIPMI	07/09/2011	3,564	2,630
GSI	07/09/2011	68,732	51,013
GSIPMI	08/09/2011	21,180	15,885
GSIPMI	08/09/2011	1,393	1,045
GSIPMI	08/09/2011	834	626
GSIPMI	09/09/2011	45,244	34,385
GSIPMI	09/09/2011	2,974	2,260
GSIPMI	09/09/2011	1,782	1,354
GSI	09/09/2011	20,679	15,716
GSI	09/09/2011	27,958	21,388
GSIPMI	12/09/2011	452,437	323,040
GSIPMI	12/09/2011	29,744	21,237
GSIPMI	12/09/2011	17,819	12,723
GSI	12/09/2011	24,279	18,452
GSI	12/09/2011	200,000	142,000
GSI	13/09/2011	50,000	34,250
GSI	14/09/2011	10,020	6,713
GSI	15/09/2011	102,132	68,428
GSI	15/09/2011	25,424	16,780
GSI	15/09/2011	100,000	67,000

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total Consideration
GSI	16/09/2011	172,896	119,817
GSI	19/09/2011	93,125	61,928
GSI	22/09/2011	28,662	19,871
GSI	23/09/2011	100,474	67,820
GSI	28/09/2011	4,097	2,684
GSI	30/09/2011	27,800	18,348
GSI	30/09/2011	163,402	107,339
GSI	03/10/2011	115,744	69,782
GSI	04/10/2011	205,642	114,358
GSI	05/10/2011	92,402	48,576
GSI	06/10/2011	152,918	79,900
GSI	19/10/2011	4,745	3,250
GS&PA	20/10/2011	4,913	3,292
GSI	20/10/2011	35,582	23,662
GS&PA	21/10/2011	526,000	347,160
GSI	21/10/2011	71,579	46,269
GS&PA	25/10/2011	5,861	3,868
GS&PA	25/10/2011	11,611	7,895
GSIPMI	28/10/2011	18,104,216	9,052,108
GSIPMI	28/10/2011	1,190,224	595,112
GSIPMI	28/10/2011	713,026	356,513
GS&PA	31/10/2011	575,000	425,500
GSI	31/10/2011	133,260	99,252

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
GSI	Peterborough Court133 Fleet Street London EC4A 2BB United Kingdom
GSAMLP	32 Old Slip, New York, New York, 10005 U.S.A.
GSIPMI	70 Sir John Rogerson's Quay, Dublin 2, Ireland
Bank of New York Mellon	One Wall Street, New York, NY 10286
Morgan Stanley New York	1585 Broadway, New York NY 10036
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001
GS&PAGH Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000

Signature

Print name Beverly Tse Capacity Authorised Person
(signing under power of attorney in
accordance with section 52 of the
Corporations Act)

Sign here



Date 2 November 2011

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2010 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs Parentis Limited	Cayman Islands
Goldman Sachs Services Limited	British Virgin Islands
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
Scadbury UK Limited	United Kingdom
Scadbury Funding Limited	Cayman Islands
Scadbury II Assets Limited	Cayman Islands
Killingholme Generation Limited	United Kingdom
KPL Finance Limited	Cayman Islands
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Financial Products I Limited	Cayman Islands
Goldman Sachs Asset Management International	United Kingdom
Forres LLC	Delaware
Forres Investments Limited	Cayman Islands
Shire UK Limited	United Kingdom
GS Funding Management Limited	Cayman Islands
GS Funding Investments Limited	Cayman Islands
GS Financial Services L.P. (Del)	Delaware
Landpro Investments (Delaware) L.L.C.	Delaware
Baekdu Investments Limited	Cayman Islands
JLQ LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
GK Blue Square	Japan
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
GS Hony Holdings I Ltd.	Cayman Islands
Triumph II Investments (Ireland) Limited	Ireland
Tiger Strategic Investments Ltd	Mauritius
Panda Investments Ltd	Mauritius
GS Strategic Investments Limited	Mauritius
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
MLT Investments Ltd.	Mauritius

Name	State or Jurisdiction of Entity
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Financial Markets, L.P.	Delaware
MTGLQ Investors, L.P.	Delaware
GS Macro Investments LLC	Delaware
GS Macro Investments II, LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
ELQ Investors, Ltd	United Kingdom
GS European Opportunities Fund B.V.	Netherlands
GS European Strategic Investment Group B.V.	Netherlands
GS Mehetia LLC	Delaware
Mehetia Holdings Inc.	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
William Street Equity LLC	Delaware
William Street Funding Corporation	Delaware
GSCP (DEL) INC.	Delaware
Goldman Sachs Credit Partners L.P.	Bermuda
Litton Mortgage Servicing, LLC	Utah
Litton Loan Servicing LP	Delaware
GSTM LLC	Delaware
SLK LLC	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
Amagansett Funding Limited	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
GSEM (DEL) INC.	Delaware
GSEM (DEL) Holdings, L.P.	Delaware
GSEM BERMUDA HOLDINGS, L.P.	Bermuda
GSEM (DEL) LLC	Delaware
GS Equity Markets, L.P.	Bermuda
HULL TRADING ASIA LIMITED	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius
GSIP HOLDCO A LLC	Delaware
Special Situations Investing Group, Inc.	Delaware
GS Mortgage Derivatives, Inc.	Delaware
GS India Holdings L.P.	Delaware
Goldman Sachs Investments (Mauritius) I Limited	Mauritius

Name	State or Jurisdiction of Entity
Goldman Sachs Ireland Group Holdings LLC	Delaware
Goldman Sachs Ireland LLC	Delaware
Goldman Sachs Ireland Group Limited	Ireland
Goldman Sachs Ireland Holdings Limited	Ireland
Goldman Sachs Bank (Europe) PLC	Ireland
GSFS Investments I Corp.	Delaware
GS Direct, L.L.C.	Delaware
GS Direct Pharma Limited	Mauritius
Commonwealth Annuity And Life Insurance Company	Massachusetts
Goldman Sachs Specialty Lending Holdings, Inc. II	Delaware
Goldman Sachs Specialty Lending CLO-I, Ltd.	Cayman Islands
GS Power Holdings LLC	Delaware
Mitsi Holdings LLC	Delaware
Metro International Trade Services LLC	Delaware
MLQ INVESTORS, L.P.	Delaware
ENDEAVOR CAYMAN LTD.	Cayman Islands
ENDEAVOR PRIVATE FUND CO., LTD.	Japan

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name	Beverly Tse (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	2 November 2011
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