



ACN 076 390 451

1 June 2011

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir / Madam

VOYAGER RESOURCES LIMITED – ALLOTMENT OF SHORTFALL AND COMPLETION OF ENTITLEMENT OFFER

Please be advised that Voyager Resources Limited (the Company) has completed the allotment process for 88,025,240 shortfall shares to underwriters and sub-underwriters, pursuant to the Entitlement Issue Prospectus dated 7 April 2011. An Appendix 3B has been lodged today to reflect this.

This completes the Entitlement Offer.

Yours faithfully

TIM FLAVEL
Director
VOYAGER RESOURCES LIMITED