

WAG LIMITED

ABN 63 008 666 233

Level 1
33 Ord Street
West Perth, Western Australia 6005
Australia

Telephone: + 61 8 9420 9300
Facsimile: + 61 8 9420 9399

20 December 2011

Company Announcements Office
ASX Limited

By e-Lodgement

Dear Sir / Madam

The Board of WAG Limited advise that the Closing Date for the Prospectus has been extended to 5pm on 31 January 2012.

Yours faithfully

A handwritten signature in black ink, appearing to be 'P. Burke', with a stylized flourish at the end.

Pat Burke
Director