

WAG LIMITED

ABN 63 008 666 233

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Australia

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20 December 2011

Company Announcements Office
ASX Limited

By e-Lodgement

Dear Sir / Madam

The Board of WAG Limited advise that the Closing Date for the Prospectus has been extended to 5pm on 31 January 2012.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Pat Burke', written in a cursive style.

Pat Burke
Director