

16 September 2011

**STATEMENT OF ESCROWED SECURITIES**

<b>SECURITIES</b>	<b>ESCROW</b>
8,000,000 partly paid ordinary shares to related parties	24 months from date of quotation
250,000 fully paid ordinary shares to unrelated vendors	12 months from date of issue
300,000 fully paid ordinary shares to charities	12 months from date of issue
1,000,000 options exercisable at \$0.20 to Patersons Securities Limited	24 months from date of quotation

Jay Stephenson  
**COMPANY SECRETARY**