



5 December 2011

Annual General Meeting – Voting Results

In accordance with Listing Rule 3.13.2, it is confirmed that the results for each of the resolutions put to the Annual General Meeting of Penrice Soda Holdings Limited on Monday, 5 December 2011 was as follows:

Ordinary Business

Resolution 2 – Adoption of Remuneration Report was not passed by a vote conducted by poll.

Resolution 3.1 – Election of Mr David Groves as a Director was passed on a show of hands.

Resolution 3.2 - Re-Election of Mr Andrew Fletcher as a Director was passed on a show of hands.

I also attach the information required by section 251AA of the Corporations Act to be notified by Penrice Soda Holdings Limited to Australian Stock Exchange in respect of these resolutions.

Yours faithfully

Frank Lupoi
Company Secretary



PENRICE SODA HOLDINGS LIMITED

**RESULT OF GENERAL MEETING
(ASX REPORT)**

ANNUAL GENERAL MEETING
Monday, 5 December, 2011

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
2 ADOPTION OF REMUNERATION REPORT (ADVISORY ONLY)	12,628,818	19,621,341	1,059,705	1,260,550	14,005,078	20,552,960	1,260,550
3.1 ELECTION OF MR DAVID GROVES AS A DIRECTOR	23,113,333	12,743,666	1,558,531	231,249	25,344,706	13,420,407	231,249
3.2 RE-ELECTION OF MR ANDREW FLETCHER AS A DIRECTOR	22,550,881	13,279,240	1,551,019	265,639	24,672,135	14,058,588	265,639

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item