

25 October 2011

Company Announcement Platform
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement (ASX Code: **PVM**)

Dear Sir/Madam,

DIRECTOR'S INTEREST NOTICE

PMI Gold Corporation would like to submit the attached Appendix 3Y following the sale of 76,850 shares held indirectly by director, Mr Thomas Ennison.

The Appendix 3Y also corrects information previously advised in the Appendix 3Y lodged on 12 August 2011:

- No. of securities held after change of 168,120 (Direct Holding) contained a typo error, and should have been 168,210.
- No. of securities held after change of 176,850 (Indirect Holding) should have been 76,850, to take account of the post-consolidation shareholding.

Yours sincerely



Collin Ellison
Managing Director & CEO

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PMI GOLD CORPORATION
ABN	146 885 609

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	THOMAS ENNISON
Date of last notice	AUGUST 12, 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Adansi Employees
Date of change	October 17, 2011
No. of securities held prior to change	<u>DIRECT HOLDING</u> 168,210 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> 76,850 Common Shares 400,000 Incentive Stock Options
Class	Common Shares
Number acquired	-
Number disposed	<u>INDIRECT HOLDINGS</u> 76,850 Common Shares
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<u>INDIRECT HOLDING</u> CAD\$80,692.50

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<u>DIRECT HOLDING</u> 168,210 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> Nil Common Shares * 400,000 Incentive Stock Options *All shares indirectly held (for Adansi) have been sold, leaving a nil balance
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.