

12 August 2011

Company Announcement Platform
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement (ASX Code: **PVM**)

Dear Sir/Madam,

CORRECTED DIRECTOR'S INTEREST NOTICE

On completion of an internal review of all Directors security holdings, PMI Gold Corporation would like to make a correction to the Appendix 3Y (originally lodged 26 May 2011) and Appendix 3X (originally lodged 18 March 2011) for Mr Thomas Ennison.

Securities held indirectly, on behalf of Adansi employees, were incorrectly attributed to Mr Ennison and should have been attributed to Adansi. This has now been corrected in the Appendix 3Y (attached). Adansi employees also held 200,000 common shares which were inadvertently unreported in the initial notice. This has now been corrected in the Appendix 3X (attached).

Yours sincerely



Collin Ellison
Managing Director & CEO

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|----------------|----------------------|
| Name of entity | PMI GOLD CORPORATION |
| ABN | 146 885 609 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|----------------|
| Name of Director | THOMAS ENNISON |
| Date of last notice | MARCH 18, 2011 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Adansi Employees |
| Date of change | 1. 3 March 2011 2. 24 March 2011 |
| No. of securities held prior to change | <u>DIRECT HOLDING</u> 245,060 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> 200,000 Common Shares 400,000 Incentive Stock Options |
| Class | Common Shares |
| Number acquired | |
| Number disposed | <u>DIRECT HOLDINGS</u> 1. 26,850 Common Shares 2. 50,000 Common Shares <u>INDIRECT HOLDING (For Adansi)</u> 1. 23,150 Common Shares |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|---|---|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | <u>DIRECT HOLDING</u> 1. CAD\$23,628 2. CAD\$32,500 <u>INDIRECT HOLDING</u> 1. CAD\$20,372 |
| No. of securities held after change | <u>DIRECT HOLDING</u> 168,120 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> 176,850 Common Shares 400,000 Incentive Stock Options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trade |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|--|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

⁺ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|----------------|----------------------|
| Name of entity | PMI GOLD CORPORATION |
| ABN | 146 885 609 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|-------------------|
| Name of Director | THOMAS ENNISON |
| Date of appointment | DECEMBER 21, 2010 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---------------------------------|
| Number & class of securities |
| 245,060 Common Shares |
| 950,000 Incentive Stock Options |

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| | |
|-------------------------------------|---------------------------------|
| Name of holder & nature of interest | Number & class of Securities |
| Adansi Employees | 200,000 Common Shares |
| | 400,000 Incentive Stock Options |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--------------------------|
| Detail of contract | Legal Services Agreement |
| Nature of interest | Direct |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.