



5 October 2011

The Manager  
Company Announcements Office  
ASX Ltd  
4th Floor, 20 Bridge Street  
SYDNEY, NSW 2000

Dear Sir

**ANNUAL GENERAL MEETING**

Caspian Oil & Gas Limited advises that its 2011 Annual General Meeting will be held at 1.30pm (WST) on Tuesday 29 November 2011 at The Holiday Inn City Centre, 778-788 Hay Street, Perth, Western Australia.

Yours faithfully

A handwritten signature in cursive script that reads "Colin Carson".

Colin Carson  
Company Secretary