

6 September 2011

Ms Stephanie So

Listings Adviser - ASX Limited

Exchange Centre

20 Bridge Street

Sydney NSW 2000

2011 ANNUAL REPORT - CORRECTION

Dear Ms So,

The 2011 Annual Report of Consolidated Media Holdings Limited (CMH) (ASX: CMJ) states (on the inside front cover) that CMH shares are quoted 'ex' the final dividend on Monday, 3 October 2011. As this date is not a 'business' day for ASX (due to the public holiday in NSW/ACT), we understand the correct date as reflected on ASX is the preceding Friday, 30 September 2011.

There is no change to the record or payment dates for the 2011 final dividend.

The financial timeline on the inside front cover of the annual report should therefore read as follows:

Financial timeline

Shares quoted 'ex' dividend	Friday 30 September 2011
Record date of final dividend	Friday 7 October 2011
Payment of final dividend	Friday 21 October 2011

This correction will be communicated to our shareholders via the home page of our website (www.cmh.com.au) and in accordance with each shareholder's communication election in respect of the Annual Report.

Yours faithfully



Louise Lane

Company Secretary

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