

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme **Contango Capital Partners Limited (ASX code: CCQ)**  
ACN/ARSN **124 184 765**

**1. Details of substantial holder (1)**

Name **Contango MicroCap Limited (ASX code: CTN)**  
ACN/ARSN (if applicable) **107 617 381**

The date of this notice is **22/11/11**  
There was a change in the interests of the substantial holder on **21/11/11**  
The previous notice was given to the company on **21/11/11**  
The previous notice was dated **21/11/11**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

	Previous notice		Current notice	
Ordinary Fully Paid Shares	No. of Shares/Votes	%	No. of Shares/Votes	%
Shareholding	4,982,641	25.16	8,741,590	44.14
Take-over offer acceptances	6,032,223	30.46	3,124,387	15.78
<b>Total relevant interest</b>	<b>11,014,864</b>	<b>55.62%</b>	<b>11,865,977</b>	<b>59.92%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date	Person whose interest has changed	Nature of change	Consideration	Number of Shares	Person's votes
21/11/11	Contango MicroCap Limited	Take-over offer acceptance	\$766,002	+851,113	+851,113

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant interest	Registered holder of Securities	Person entitled to be registered holder	Number of Shares	Person's Votes
Contango MicroCap Limited	Contango MicroCap Limited	Contango Microcap Limited	3,758,949	3,758,949
Contango MicroCap Limited	National Nominees Limited	Contango Microcap Limited	3,095,925	3,095,925
Contango MicroCap Limited	Berne no 132 Nominees Pty Ltd	Contango MicroCap Limited	1,886,716	1,886,716
Contango MicroCap Limited	Various (unsettled acceptances)	Contango MicroCap Limited	3,124,387	3,124,387

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

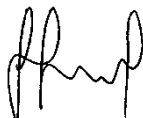
Name and ACN/ARSN (if applicable)	Nature of association
N/a	N/a

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Contango MicroCap Limited	Level 24, 360 Collins Street, Melbourne, VIC 3000
Berne no 132 Nominees Pty Ltd	GPO Box 202, Brisbane, QLD 4001
National Nominees Limited	GPO Box 1406, Melbourne, VIC, 3001

**Signature**



Name **GLENN FOWLES**

Capacity **COMPANY SECRETARY** date **22/11/2011**