

Corporations Act 2001 (Cth)

Section 633(1) item 8

NOTICE OF DISPATCH OF BIDDER'S STATEMENT

TO: Australian Securities Exchange

Off-market bid by Contango Microcap Limited (ASX: CTN) to acquire all of the ordinary shares in Contango Capital Partners Limited (ASX: CCQ) (Offer)

In accordance with section 633(1) item 8 of the *Corporations Act 2001 (Cth) (Act)*, notice is given that CTN's bidder's statement and offers have been sent to CCQ's shareholders today as required by item 6 of section 633(1) of the Act.

The date of the Offer is 21 October 2011.

Dated 21 October 2011



Glenn Fowles
Company Secretary
Contango Microcap Limited