

25 January 2011

The Manager
Company Announcements Office
ASX Limited



Dear Sir,

Caledon Resources plc (ASX code: CCD)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) -
Issue of Tranche 1 Placing Shares

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Caledon Resources plc (Caledon) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

1. On 19 January 2011, Caledon issued a total of 16,847,577 fully paid ordinary shares (**Shares**) at a price of GBP 0.90 per share pursuant to the placement, as announced on 14 January 2011, without disclosure to investors. On 20 January 2011, Caledon issued 4,275,000 of the Shares in respect of CHESS Depositary Interests on ASX.
2. As at the date of this notice:
 - (a) Caledon has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Caledon;
 - (b) Caledon has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

Mark Trevan
Managing Director

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Tuesday, 25 January 2011

