

8 November 2011

Attention: Company Announcements Office

Australian Securities Exchange
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

Facsimile: 1300 135 638

Dear Sir / Madam,

Connxion Limited
(Administrators Appointed)
ACN: 003 607 074
("the Company")
ASX Code: CXN

Sydney
 Melbourne
 Newcastle
 Brisbane
 Rockhampton

I refer to the appointment of Bradley Tonks and I as Joint and Several Administrators of the Company and its subsidiary, Data 1 Pty Ltd, on 30 June 2011 ("the Companies").

I advise that on 7 November 2011, we issued our Report to Creditors for the Companies pursuant to Section 439A of the Corporations Act 2001.

This report can be accessed at www.lawlerpartners.com.au under the headings of "Our Services/Business Recovery & Insolvency/Creditor Reports/Connxion Limited".

Attached is the Notice of Second Meeting of Creditors which will be held at the offices of Lawler Partners, Level 9, 1 O'Connell St, Sydney NSW 2000 on Tuesday, 15 November 2011 at 3:00pm. I note that Shareholders are not entitled to vote during this meeting, however they are welcome to attend.

Anyone with an enquiry in relation to the Voluntary Administration is encouraged to contact Lawler Partners at connxion@lawlerpartners.com.au or alternatively to address correspondence to:

The Administrators
 Lawler Partners
 GPO Box 5446
 SYDNEY NSW 2001, AUSTRALIA

Tel: 61 2 8346 6000 Fax: 61 2 8346 6099

Yours faithfully
Connxion Limited



John Youris
Joint and Several Administrator



FORM 529

CORPORATIONS ACT 2001

Subregulation 5.6.12(6)

NOTICE OF CONCURRENT MEETING OF CREDITORS OF
COMPANIES UNDER ADMINISTRATION

Connxion Limited
(Administrators Appointed)
ACN: 003 607 074

Data 1 Pty Ltd
(Formerly known as Connxion Data Pty Ltd)
(Administrators Appointed)
ACN: 052 100 455

("the Companies")

NOTICE is given that a concurrent meeting of the creditors of the Companies will be held at the offices of Lawler Partners, Level 9, 1 O'Connell Street, Sydney NSW 2000 on **Tuesday, 15 November 2011 at 3.00pm.**

AGENDA

1. To receive a report by the Joint & Several Administrators.
2. Receive a statement setting out the Joint & Several Administrators' opinion and reasons about whether it would be in creditors' interests for:
 - a) the Administrations to end; or
 - b) the Companies to execute a Deed of Company Arrangement, Incorporating a Creditors' Trust; or
 - c) that the Companies be wound up.
3. For creditors to resolve whether:
 - a) the Administrations end; or
 - b) the Companies to execute a Deed of Company Arrangement;
 - c) that the Companies be wound up.
4. To fix the remuneration of the Joint & Several Administrators of Connxion Limited (Administrators Appointed) on a time basis in accordance with the rates of Lawler Partners as at 1 July 2010, for services from 30 June 2011 to 28 October 2011 in the sum of \$144,167.50 plus \$14,416.75 GST, and that the Joint & Several Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
5. To fix the remuneration of the Joint & Several Administrators of Data 1 Pty Ltd (Administrators Appointed) on a time basis in accordance with the rates of Lawler Partners as at 1 July 2010, for services from 30 June 2011 to 28 October 2011 in the sum of \$113,140.00 plus \$11,314.00 GST, and that the Joint & Several Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.

6. To fix the future remuneration of the Joint & Several Administrators of Connexion Limited (Administrators Appointed) on a time basis in accordance with the rates of Lawler Partners as at 1 July 2010, for services from 29 October 2011 to the conclusion of the Administration to a limit of \$23,832.50 plus \$2,383.25 GST, beyond which further approval may be sought in accordance with the Corporations Act 2001 and that the Joint & Several Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
7. To fix the future remuneration of the Joint & Several Administrators of Data 1 Pty Ltd (Administrators Appointed) on a time basis in accordance with the rates of Lawler Partners as at 1 July 2010, for services from 29 October 2011 to the conclusion of the Administration to a limit of \$36,860.00 plus \$3,686.00 GST, and that the Joint & Several Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
8. To consider the appointment of Joint & Several Deed Administrators, if applicable.
9. If the Companies are wound up, to consider the appointment of the Joint & Several Liquidators to each of the Companies.
10. If Connexion Limited (Administrators Appointed) is to execute a Deed of Company Arrangement, to fix the remuneration of the Joint & Several Deed Administrators on a time basis in accordance with the rates of Lawler Partners as at 1 July 2011, for services from the commencement of the Deed Administration to its conclusion subject to a limit of \$35,000.00, plus \$3,500.00 GST, beyond which further approval may be sought in accordance with the Corporations Act 2001, and that the Joint & Several Deed Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
11. If Data 1 Pty Ltd (Administrators Appointed) is to execute a Deed of Company Arrangement, to fix the remuneration of the Joint & Several Deed Administrators on a time basis in accordance with the rates of Lawler Partners as at 1 July 2011, for services from the commencement of the Deed Administration to its conclusion subject to a limit of \$35,000.00, plus \$3,500.00 GST, beyond which further approval may be sought in accordance with the Corporations Act 2001, and that the Joint & Several Deed Administrators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
12. If Connexion Limited (Administrators Appointed) is to execute a Deed of Company Arrangement incorporating a Creditors Trust, to fix the remuneration of the Joint & Several Trustees on a time basis in accordance with the rates of Lawler Partners as at 1 July 2011, for services from the commencement of the Creditors' Trust to its conclusion subject to a limit of \$35,000.00, plus \$3,500.00, beyond which further approval may be sought in accordance with the Corporations Act 2001 and the Trust Deed, and that the Joint & Several Trustees be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.

13. If Connexion Limited (Administrators Appointed) is wound up, to fix the remuneration of the Joint & Several Liquidators on a time basis in accordance with the rates of Lawler Partners as at 1 July 2011, for services from the commencement of the Liquidation to its conclusion subject to a limit of \$80,000.00, plus \$8,000.00 GST, beyond which further approval may be sought in accordance with the Corporations Act 2001, and that the Joint & Several Liquidators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
14. If Data 1 Pty Ltd (Administrators Appointed) is wound up, to fix the remuneration of the Joint & Several Liquidators on a time basis in accordance with the rates of Lawler Partners as at 1 July 2011, for services from the commencement of the Liquidation to its conclusion subject to a limit of \$60,000.00, plus \$6,000.00 GST, beyond which further approval may be sought in accordance with the Corporations Act 2001, and that the Joint & Several Liquidators be entitled to apply any GST refunds against same at any time including after the conclusion of the matter.
15. To consider the appointment of a Committee of Creditors/Committee of Inspection, as appropriate and if so, who are to be the members of the Committee.
16. If the Companies are wound up, consider the destruction of the books and records of each of the Companies by the Joint & Several Liquidators six (6) months after the dissolution of the Company subject to obtaining prior approval from the Australian Securities & Investments Commission.
17. Any other business that may be lawfully brought forward.

Telephone conference facilities will be available at the meeting. The telephone number to call is (02) 8346 6000. Please note under Corporations Regulations 5.16.13A:

- (a) A person, or the proxy or attorney of a person, who wishes to participate in the meeting by telephone must give to the Administrator, not later than the second-last working day before the day on which the meeting is to be held, written statement setting out:
 - (i) the name of the person and of the proxy or attorney (if any); and
 - (ii) an address to which notices to the person, proxy or attorney may be sent; and
 - (iii) a telephone number at which the person, proxy or attorney may be contacted; and
 - (iv) any facsimile transmission number to which notices to the person, proxy or attorney may be sent.
- (b) A person, or the proxy or attorney of a person, who participates in the meeting by telephone must pay any costs incurred by the person, proxy or attorney in participating and is not entitled to be reimbursed for those costs from the assets of the company.

Proxies to be used at the meeting should be lodged at the office of the Joint & Several Administrators by **4.00pm on Monday, 14 November 2011**. A creditor can only be represented by proxy or by an attorney pursuant to corporations Regulations 5.6.28 and 5.6.32 (inclusive) and if a body corporate by a representative appointed pursuant to Section 250D.

In accordance with Regulation 5.6.23(1) of the Corporations Regulations, creditors will not be entitled to vote at this meeting unless they have previously lodged particulars of their claim against the Company in accordance with the Corporations Regulations and that claim has been admitted for voting purposes wholly or in part by the Administrator.

DATED this ^{7th} day of November 2011



JOHN VOURIS
JOINT AND SEVERAL ADMINISTRATOR