



CVI Energy Corporation Ltd

<i>ASX:</i>	<i>CVI</i>
<i>NASD OTCBB:</i>	<i>CTVWF</i>
<i>FSE:</i>	<i>C4Z</i>

9 June 2011

LISTING RULE 14.7

On 14 January 2011, ASX Limited ("ASX") granted CVI Energy Corporation Limited ("CVI" or "the Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue up to 200,000,000 ordinary shares fully paid pursuant to a prospectus and the issue of up to 120,000,000 ordinary shares fully paid to Celtic Capital Pty Ltd as trustee of the Celtic Capital Trust (and/or its nominee/s) on conversion of a loan, as approved by shareholders at the general meeting held on 22 September 2010 on the condition inter alia that the shares are issued by no later than 22 March 2011.

Following the Final Order of ASIC being made on its prospectus dated 7 April 2011, the Company has completed a new prospectus which is now ready for lodgement.

However, the ASX has advised that it will not grant a waiver from further applications made by the Company.

Accordingly, the Company must now convene another meeting of shareholders to authorise the aforesaid allotment of shares. Preparation of the Notice of Meeting is in progress.

Yours faithfully

Mark Smyth
Chief Executive Officer

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