

23 December 2011

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The Company Announcements Platform
Australian Securities Exchange

By e-lodgment

RESULTS OF GENERAL MEETING AND RELISTING UPDATE

A General Meeting of Apollo Consolidated Limited (ASX: AOP, **Company**) was held on Friday, 23 December 2011 at Level 4, 16 Milligan Street, Perth at 10.00 am (WST).

The resolutions voted on were in accordance with the Notice of General Meeting previously released to the ASX and mailed to shareholders. All resolutions were passed on a show of hands. In accordance with Section 251AA of the *Corporations Act 2001*, information in relation to proxy voting is now provided to ASX in Appendix A.

Trading in the Company's securities will remain suspended pending compliance with Chapters 1 & 2 of the Listing Rules, including lodgement of a prospectus (**Prospectus**) and completion of the placement of shares approved by the meeting (**Placement**). Preparation of the Prospectus is well advanced and it is now expected that this will be lodged in mid-January 2012.

Yours faithfully

APOLLO CONSOLIDATED LIMITED



Alex Neuling

COMPANY SECRETARY



APPENDIX A

Resolution	Subject	Number of Proxy Votes				
		For	Against	Abstaining	Excluded	Proxy's Discretion
1.	Change to nature & scale of business	1,684,679	-	-	-	44,604,400
2.	Creation of a New Class of Securities – Performance Shares	204,679	1,480,000	-	-	44,604,400
3.	Issue of Shares to Acquire Aspire Minerals Pty Ltd	1,684,679	-	-	-	44,604,400
4.	Consolidation of capital	1,684,679	-	-	-	44,604,400
5.	Issue of Shares for Placement	1,684,679	-	-	-	44,604,400
6.	Authority for Roger Steinepreis to participate in Placement	1,684,679	-	-	25,000,000	19,604,400
7.	Election of Director - Stephen West	1,684,679	-	-	-	44,604,400
8.	Election of Director – Robert Gherghetta	1,684,679	-	-	-	44,604,400
9.	Issue of Shares and Options to Consultant	204,679	1,480,000	-	-	44,604,400
10.	Issue of Options to Nick Castleden	1,684,679	-	-	-	44,604,400
11.	Issue of Options to Roger Steinepreis	1,684,679	-	-	25,000,000	19,604,400
12.	Issue of Options to Stephen West	1,684,679	-	-	-	44,604,400
13.	Issue of Options to Robert Gherghetta	1,684,679	-	-	-	44,604,400

