

14 December 2011

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sirs

NON-RENOUNCEABLE RIGHTS ISSUE RAISES \$2.8 MILLION

Analytica advises the Rights Issue closed on 9 December 2011 raising approximately \$2.8 Million. The Rights Issue was fully subscribed when combined with the underwritten amount.

Applications for the following securities ("New Securities") were received from Shareholders, raising a total of approximately \$1.9 Million.

- 94,905,143 fully paid ordinary shares (ASX Code: **ALT**);
- 94,905,143 options expiring 6 September 2012 exercisable at \$0.04 (ASX Code: **ALTO**); and
- 94,905,143 options expiring 6 June 2013 exercisable at \$0.08 (ASX Code: **ALTOA**).

The New Securities will be allotted on 16 December 2011. After the allotment and issue of the New Securities, the issued capital of Analytica will be:

- 512,045,677 fully paid ordinary shares;
- 94,905,143 options expiring 6 September 2012 exercisable at \$0.04 (ASX Code: **ALTO**); and
- 94,905,143 options expiring 6 June 2013 exercisable at \$0.08 (ASX Code: **ALTOA**).
- 33,000,000 options expiring 30 June 2012, exercisable at \$0.05.

The shortfall of 43,129,584 ordinary shares and the equivalent number of **ALTO** and **ALTOA** options will be issued to the underwriters by 9 March 2012.

The Directors wish to thank the shareholders for their continued support and participation in the Rights Issue.

Dr. Michael Monsour
Chairman
Analytica Limited