

6 December 2011

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

SECTION 708A(5)(e) NOTICE

Analytica Limited (**Analytica**) refers to the Appendix 3B released on 1 December 2011 for the issue of 1,250,000 shares at \$0.02 per share and the Appendix 3B released on 6 December 2011 for the issue of 1,786,352 shares at \$0.022392 per share.

Analytica hereby notifies ASX that under section 708A(5)(e) of the Corporations Act (the Act) that:

- (a) Analytica issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 6 December 2011, Analytica has complied with the provisions of Chapter 2M of the Act as they apply to Analytica, and section 674 of the Act; and
- (c) as at 6 December 2011, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of Analytica; or
 - b. the rights and liabilities attaching to the shares.

Jennie Yuen
Company Secretary

