

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

5 May 2011

**Australasia Consolidated Limited****TRADING HALT**

The securities of Australasia Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 May 2011 or when the announcement is released to the market.

Security Code:        AAO

Wade Baggott  
**Senior Adviser, Listings (Perth)**

**Australasia Consolidated**  
 LIMITED  
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5 May 2011

Ms Jenny Cutri  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Jenny

**Trading Halt Request**

In accordance with ASX Listing Rule 17.1, Australasia Consolidated Ltd (**Company**) requests an immediate trading halt in its securities pending the release of an announcement regarding a proposed acquisition and capital raising.

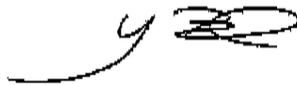
The trading halt is to last until the earlier of the Company releasing an announcement regarding the proposed acquisition and capital raising, or the commencement of trading on Monday, 9 May 2011.

We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours sincerely



**YASMIN BROUGHTON**  
Company Secretary