



9 September 2011

## Electronic lodgement

The Manager  
 Company Announcements  
 ASX Limited  
 Level 4  
 20 Bridge Street  
 SYDNEY NSW 2000

### **GGG's off-market takeover offer for Auzex Resources Limited – information required in accordance with ASX Listing Rule 3.4.1**

GGG Resources plc's (**GGG**) off-market takeover offer for all of the ordinary shares in Auzex Resources Limited (**Auzex**) (the **Offer**) closed at 5.00pm (Perth time) on 5 September 2011.

The conditions set out in section 1.10(a) of Annexure A of the bidder's statement issued to Auzex security holders in relation to the Offer were not fulfilled, and GGG did not declare the Offer free from those conditions during the offer period. Accordingly, all contracts resulting from the acceptance of the Offer are void.

Attached is a notice setting out the information required under ASX Listing Rule 3.4.1.

General enquiries, please contact:

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**GGG RESOURCES PLC**  
**(UK Registration Number 05277251 and ARBN 143 978 376)**

**ASX LISTING RULE 3.4.1**

**TOP TWENTY QUOTED EQUITY SECURITY HOLDERS OF GGG RESOURCES PLC AS  
AT 5:00PM (PERTH TIME) ON 5 SEPTEMBER 2011**

<b>Name</b>	<b>Number of Shares/ Chess Depository Interests (CDIs) Held</b>	<b>Percentage of Shares/CDIs Held</b>	<b>Rank</b>
AAA AUSTRALIAN CONTROL ACCOUNT	18,726,520	10.15%	1
TD WATERHOUSE NOMINEES (EUROPE) LIMITED <SMKTNOMS>	13,709,057	7.43%	2
L R NOMINEES LIMITED <NOMINEE>	7,686,991	4.17%	3
THE BANK OF NEW YORK (NOMINEES) LIMITED <RBSGF>	7,350,000	3.98%	4
AUZEX RESOURCES LIMITED	7,022,472	3.81%	5
BARCLAYSHARE NOMINEES LIMITED	6,719,244	3.64%	6
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <860158>	6,000,166	3.25%	7
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <940506>	5,534,574	3.00%	8
VIDACOS NOMINEES LIMITED <UKCP100>	4,715,000	2.56%	9
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <993791>	3,925,000	2.13%	10
CHASE NOMINEES LIMITED	3,866,678	2.10%	11
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,775,000	2.05%	12
NATIONAL NOMINEES LIMITED	3,495,000	1.89%	13
JAMES CAPEL (NOMINEES) LIMITED <HSBCSS>	3,316,717	1.80%	14
HARGREAVES LANSDOWN (NOMINEES) LIMITED <HLNOM>	3,118,952	1.69%	15
JIM NOMINEES LIMITED <JARVIS>	2,717,978	1.47%	16
EQUITY TRUSTEES LIMITED <SGH PI SMALLER CO'S FUND>	2,715,000	1.47%	17
BNY MELLON NOMINEES LIMITED <BSDTUSD>	2,650,000	1.44%	18
W B NOMINEES LIMITED	2,638,667	1.43%	19
HSDL NOMINEES LIMITED <IWEB>	2,553,347	1.38%	20

<b>TOTALS: TOP 20 HOLDERS OF SHARES/CDIs</b>	<b>112,236,363</b>	<b>60.84%</b>
<b>TOTAL REMAINING HOLDERS BALANCE</b>	<b>72,236,247</b>	<b>39.16%</b>
<b>GRAND TOTAL</b>	<b>184,472,610</b>	<b>100.00%</b>

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**ASX LISTING RULE 3.4.1**

**DISTRIBUTION SCHEDULE OF SHARES AND CDIs, DISTRIBUTION SCHEDULE OF  
WARRANTS AND DETAILS OF OPTIONS AND WARRANTS ON ISSUE**

**AS AT 5:00PM (PERTH TIME) ON 5 SEPTEMBER 2011**

Range	Shares			CDIs			Total		
	Total holders	Units	% of Shares	Total holders	Units	% of CDIs	Total holders	Units	% of Shares/CDIs
1 to 1,000	84	51,721	0.03	1	1,000	0.01	85	52,721	0.03
1,001 to 5,000	237	730,240	0.44	193	951,901	5.08	430	1,682,141	0.91
5,001 to 10,000	139	1,102,636	0.67	63	508,500	2.72	202	1,611,136	0.87
10,001 to 100,000	262	8,471,407	5.11	33	1,197,529	6.39	295	9,668,936	5.24
100,001 and over	100	155,390,086	93.75	15	4,592,490	24.52	119	171,457,676	92.94
<b>Total</b>	<b>822</b>	<b>165,746,090</b>	<b>100.00</b>	<b>305</b>	<b>7,251,420</b>	<b>38.72</b>	<b>1,131</b>	<b>184,472,710</b>	<b>100</b>

Range	Warrants with an exercise price of 12.6 pence, expiring 19 January 2012		
	Total holders	Units	% of Warrants
1 to 1,000	0	0	0
1,001 to 5,000	0	0	0
5,001 to 10,000	1	8,333	0.17
10,001 to 100,000	6	192,542	3.90
100,001 and over	4	4,733,333	95.93
<b>Total</b>	<b>11</b>	<b>4,934,208</b>	<b>100.00</b>

Options* and Warrants	Total of options/warrants
Warrants with an exercise price of 12.6 pence, expiring 19 January 2012	4,934,208
GGG Options with an exercise price of 40 pence, expiring 23 November 2015	3,630,000
GGG Options with an exercise price of 38 pence, expiring 23 February 2012	200,000
GGG Options with an exercise price of 32 pence, expiring 23 February 2012	3,075,000
GGG Options with an exercise price of 10 pence, expiring 30 June 2015	1,150,000
GGG Options with an exercise price of 8 pence, expiring 23 April 2015	3,425,000
GGG Options with an exercise price of 7 pence, expiring 6 October 2014	500,000
<b>Total options and warrants</b>	<b>16,914,208</b>