



25 July 2011

Electronic lodgement

ASX Limited

Off-market takeover offer by GGG Resources plc for Auzex Resources Limited - extension of offer period

GGG Resources plc (**GGG**) has today announced that it has extended its off-market takeover offer for all of the ordinary shares in Auzex Resources Limited (**Auzex**) so that it will now close at 5.00pm (Perth time) on 5 September 2011.

A copy of the formal notice of variation, together with an accompanying letter to be sent to Auzex shareholders, is attached.

If you have any questions regarding GGG's offer, please call David McArthur of GGG on +61 8 9423 3200 (call charges will apply), or your professional advisor.

General Enquiries, please contact:

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25 July 2011

Dear Shareholder

GGG'S OFF-MARKET TAKEOVER OFFER FOR AUZEX – EXTENSION OF OFFER PERIOD

GGG Resources plc (**GGG**) has extended the offer period under its off-market takeover offer for all of the ordinary shares in Auzex Resources Limited.

The offer is now scheduled to close at 5.00pm (Perth time) on 5 September 2011. A formal notice of variation required by the *Corporations Act 2001* (Cth) is enclosed.

If you have any questions regarding GGG's offer, please call David McArthur of GGG on +61 8 9423 3200 (call charges will apply), or your professional advisor.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Jeffrey A. Malaihollo', is written over a light blue horizontal line.

Dr Jeffrey Malaihollo
Managing Director
GGG Resources Plc

NOTICE OF VARIATION - EXTENSION OF THE OFFER PERIOD
(SECTION 650D - CORPORATIONS ACT 2001 (CTH))

**OFF-MARKET TAKEOVER OFFER BY GGG RESOURCES PLC FOR ALL OF THE ORDINARY
SHARES IN AUZEX RESOURCES LIMITED**

- To:
1. Auzex Resources Limited (ABN 74 106 444 606) (**Auzex**).
 2. Australian Securities and Investments Commission.
 3. Each person to whom offers were made under the takeover offer referred to in this notice.

GGG Resources plc (UK Registration Number 05277251 and ARBN 143 978 376) (**GGG**) gives notice that offers under its off-market takeover bid for all of the ordinary shares in Auzex that it does not already own dated 15 April 2011 are varied by extending the period during which the offer will remain open so that the offer will now close at 5:00pm (Perth time) on 5 September 2011 (unless further extended).

Accordingly, the new date for the giving of the notice required by section 630(1) of the *Corporations Act 2001 (Cth)* (**Act**) regarding the status of defeating conditions is 26 August 2011. As at the date of this notice, so far as GGG knows, except for the defeating condition set out in part 1.10(a)(ii) of Annexure A (**Foreign Acquisitions and Takeovers Act**) of its bidder's statement dated 15 April 2011, none of the defeating conditions have been fulfilled.

This variation has the effect of postponing for more than 1 month the time when GGG has to meet its obligations to shareholders who accepted the offers before the date of this notice. As a result, under section 650E of the Act, those shareholders may withdraw their acceptance of the offer by giving notice to GGG within the 1 month period beginning on the date on which this notice is received and returning any consideration received under the offers.

A notice by a shareholder withdrawing their acceptance must:

- (a) if the shareholder's shares are in a CHESS Holding, be in the form of a Valid Originating Message transmitted to ASX Settlement by the Controlling Participant for that holding, specifying the number of shares to be released from the Offer Accepted Subposition in which the shares have been reserved; or
- (b) in any other case, be in writing.

If a shareholder withdraws their acceptance, GGG will, within 14 days:

- (a) return to the shareholder any documents that were sent to GGG with the acceptance; and
- (b) if the shareholder's shares are in a CHESS Holding, Transmit a Valid Message that authorises the release of those shares from the Offer Accepted Subposition in which the Holding has been reserved.

Words defined in the ASX Settlement Operating Rules have the same meaning when used in this notice, unless the context requires otherwise.

This notice is dated 25 July 2011.

A copy of this notice was lodged with ASIC on 25 July 2011. ASIC takes no responsibility for the contents of this notice.

A handwritten signature in black ink, appearing to read 'DMcArthur', is positioned above a horizontal line.

Signed for and on behalf of
GGG Resources plc
David McArthur
Director